



DVBE Advisory Council – 2016
Procurement Committee
Progress on Objectives and Metrics
January 29, 2016

Chair: Bob Mulz
Member: Sandy Schneeberger
Member: Jim Robinson
Member: David Scott
CalVet Liaison: Bob Beamer

Vice-Chair: Vacant
Member: Brian Campbell
Member: Mike Sabellico
Subject Matter Expert: Gloria Anderson

Meetings since last council meeting: December 9, 2015 and January 5, 2016

Next committee meeting: February 17, 2016

Objective Statement #1 – Working with CalVet and DGS Procurement (Outreach and Reciprocity Unit) establish a process with template(s) for DVBE organizations to approach local governments and make it easy for them to understand the benefits and options available for offering a DVBE program.

Progress on Objective #1 – Sandy Schneeberger is the lead of this objective. Sandy’s focus will continue to be on the City of Los Angeles to develop a guide for other cities and counties to develop a DVBE or SB program. Also, the process will focus on reciprocity and a 3% DVBE participation goal. Ms. Schneeberger will establish a task force so the effort going forward will be a position of strength. Working with the leadership of CalVet and DGS Procurement, Outreach and Reciprocity Unit, the Procurement Committee will present the rollout of the new process through the CalVet DVBE Advisory Council by January 2016.

The committee will report their findings at the January 2016 meeting.

Objective Statement #2 – Each member will recommend two objectives for the committee to consider such as teaming, joint ventures and procurement with the counties. All of the recommendations were for the legislation committee.

Progresses on Objective #2 - All of the recommendations were for the legislation committee. The committee will report the new objectives at the January 2016 meeting.

Mission Statement

To provide recommendations to the Secretary of CalVet on how to improve procurement at the county and state level and with the Investor Owned Utilities

Awaiting FI\$CAL Implementation

Objective Statement - The Procurement Committee will work with CalVet and DGS to identify and request design changes to the State Contract and Procurement Registration System (SCPRS) to include reporting of Small Business (SB) and DVBE prime and subcontractor data. Changes are needed prior to rolling the SCPRS data into the Financial Information System for California (FI\$Cal) which is being implemented in State departments in waves over the next two (2) years.

Objective Statement - Design changes to the new FI\$Cal SCPRS have been completed to include reporting of SB and DVBE prime and subcontractor data effective July 2015, for departments transacting business in FI\$Cal. Other departments will transition to FI\$Cal between July 1, 2015 and July 1, 2017.

Objective Statement - Working with CalVet and DGS, the Procurement Committee will identify and request system changes necessary for DVBEs to access contracting data with the ability to more accurately search by Acquisition Type: SB/DVBE Option, Fair and Reasonable, California Multiple Award Schedule (CMAS), etc. System edits are necessary to stop incorrect data entry of procurements that are outside of the dollar limits applicable to an Acquisition Type. Working through Gloria Anderson, the Procurement Committee will coordinate with CalVet and DGS to implement the system changes by July 2015, if possible.

Progress on Objective #2 – The Department of General Services (DGS), on March 16, 2015, changed statewide procurement policy and procedures by notifying departments that they are to use a new set of Acquisition Methods effective July 2015. The new set of Acquisition Methods requires that buyers must now identify acquisitions as either SB Option-COMPETITIVE, DVBE Option-COMPETITIVE, Public Works – SB Option or Public Works-DVBE Option. Prior to this change, SB/DVBE Option used for all types of awards regardless of whether it was SB, DVBE or Public Works. On March 27, 2015, DGS issued Management Memo 15-02, New Requirements for Reporting the Purchase of Goods and Services. MM 15-02 states that effective summer of 2015, there is a new system, FI\$Cal SCPRS, for reporting the purchase of goods and services. Effective July 1, 2016, there is a new requirement to report all goods and services purchases, regardless of the dollar amount that are within DGS' oversight. Prior to July 1, 2016, departments must continue to report the purchase of goods and services valued at \$5,000 or more into the FI\$Cal SCPRS.

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